

Michael D. Lindsay

Director

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Associations

American Society of Appraisers

Education

Texas A&M University
Master of Business Administration,
Finance Emphasis
May 1999

Brigham Young University
Bachelor of Arts, History
December 1996

POSITION:

Michael Lindsay is a Director at NOVUM Consulting Group, an independent consulting firm that provides financial consulting services, financial analysis and valuation assessments for companies relating to technology issues such as patents, trademarks, trade secrets, trade dress, copyrights and other forms of intellectual property. The firm also provides financial analysis and valuation services for corporate disputes, licensing negotiations, litigation and corporate finance purposes.

FINANCIAL AND LITIGATION CONSULTING EXPERIENCE:

Mike has provided financial and valuation consulting to companies and law firms since 1999. These matters included intellectual property, business valuations, and intangible asset valuations involving the energy, healthcare, technology, and medical device industries. Intellectual property experience includes intellectual property valuation and analysis of damages related to patent, trademark, and trade dress infringement as well as misappropriation of trade secrets. Venues for these matters included Federal courts and various state courts.

SAMPLE INDUSTRY EXPERIENCE:

- Computers
- Financial Services
- Healthcare
- Industrial Equipment
- Internet / E-Commerce
- Medical Products
- Mobile Communications
- Oil and Gas
- Retail / Consumer Products
- Semiconductors
- Software
- Telecommunications

Work within these industries has included analysis of sales, costs, profits, license agreements, business plans, industry competition, market conditions, and other information for the purposes of calculating damages and valuations.

Expert Testimony and Designations

CASE	COURT	CAUSE NUMBER
<u>Elusive Wildlife Technologies, L.P. v. Predator Tactics, Inc. and James Durako</u> (Report)	U.S. District Court, Southern District of Texas, Houston Division	4:18-cv-1647
<u>Luxtotta Group S.p.A., an Italian Corporation, et al. v. Cash America East, Inc., et al.</u> (Report)	U.S. District Court, Middle District of Florida	6:16-cv-728

Selected Litigation Consulting Experience

CASE	COURT	CAUSE NUMBER
<u>Oyster Optics, LLC v. Ciena Corporation</u>	U.S. District Court, Northern District of California	4:17-cv-5920
<u>Linksmart Wireless Technology, LLC v. Caesars, Golden Nugget, Las Vegas Sands, MGM, and Wynn</u>	U.S. District Court, District of Nevada	2:18-cv-862 (LEAD)
<u>Solas OLED Ltd. v. LG Display Co., et al.</u>	U.S. District Court, Western District of Texas, Waco Division	6:19-cv-236
<u>Linksmart Wireless Technology, LLC v. Gogo Inc. and Gogo LLC</u>	U.S. District Court, Central District of California, Southern Division	8:18-cv-654
<u>Linksmart Wireless Technology, LLC v. Panasonic Avionics Corp.</u>	U.S. District Court, Central District of California, Southern Division	8:18-cv-662
<u>Oyster Optics, LLC v. Infinera Corporation, et al.</u>	U.S. District Court, Eastern District of Texas, Marshall Division	2:19-cv-257
<u>British Telecommunications PLC, v. IAC, et al.</u>	U.S. District Court, District of Delaware	1:18-cv-366
<u>Solas OLED Ltd. v. Samsung Display Co., et al.</u>	U.S. District Court, Eastern District of Texas, Marshall Division	2:19-cv-152
<u>Zeroclick, LLC v. Apple Inc.</u>	U.S. District Court, Northern District of California, Oakland Division	4:15-cv-4417
<u>Pierce Manufacturing Inc., et al. v. E-One, Inc., et al.</u>	U.S. District Court, Middle District of Florida, Tampa Division	8:18-cv-617
<u>StollerUSA, Inc., et al. v. Agri-Science Technologies, LLC, et al.</u>	U.S. District Court, Southern District of Texas, Houston Division	4:18-cv-3572
<u>Limestone Memory Systems, LLC v. Micron Technology Inc., et al.</u>	U.S. District Court, Central District of California	8:15-cv-278 (LEAD)
<u>Finalrod IP, LLC, et al. v. John Crane, Inc., et al.</u>	U.S. District Court, Western District of Texas, Midland	7:15-cv-97
<u>Genband US LLC v. Metaswitch Networks LTD, et al.</u>	District Court of Dallas County, Texas, 134th Judicial District	DC-17-3697
<u>Oyster Optics, LLC v. Coriant North America, LLC, et al.</u>	U.S. District Court, Eastern District of Texas, Marshall Division	2:16-cv-1302 (LEAD)
<u>Straight Path IP Group, Inc. v. Apple, Inc.</u>	U.S. District Court, Northern District of California	3:16-cv-3582
<u>Straight Path IP Group, Inc. v. Cisco Systems, Inc.</u>	U.S. District Court, Northern District of California	3:16-cv-3463

CASE	COURT	CAUSE NUMBER
<u>Marjam Supply Company of Florida, LLC, et al. v. Pliteq, Inc., et al.</u>	U.S. District Court, Southern District of Florida	1:15-cv-24363
<u>Cobalt Boats, LLC v. Sea Ray Boats, Inc., et al.</u>	U.S. District Court, Eastern District of Virginia, Norfolk Division	2:15-cv-21
<u>Unicat Services, LLC, et al. v. Bloom Energy Corporation</u>	U.S. District Court, Southern District of Texas, Galveston Division	3:16-cv-32
<u>FastVDO LLC v. AT&T Mobility LLC, et al.</u>	U.S. District Court, Southern District of California	3:16-cv-385
<u>Luxottica Groups S.p.A., et al. v. Cash America East, Inc.</u>	U.S. District Court, Middle District of Florida, Orlando Division	6:16-cv-728
<u>Ecore International, Inc. v. Paul Downey, CSR Industries, Inc., and Pliteq, Inc.</u>	U.S. District Court, Eastern District of Pennsylvania	5:11-cv-6843
<u>MiMedx Group, Inc. v. Tissue Transplant Technology, Ltd. d/b/a Bone Bank Allografts, et al.</u>	U.S. District Court, Western District of Texas, San Antonio Division	5:14-cv-719
<u>Core Wireless Licensing S.A.R.L. v. Apple Inc.</u>	U.S. District Court, Northern District of California, San Jose Division	5:15-cv-5008
<u>Intellectual Ventures I LLC v. Ricoh Americas Corporatoin and Ricoh Electronics, Inc.</u>	U.S. District Court, District of Delaware	1:13-cv-474
<u>Signal IP, Inc. v. Subaru of America, Inc.</u>	U.S. District Court, Central District of California	2:14-cv-2963
<u>Signal IP, Inc. v. Mazda Motor of America, Inc.</u>	U.S. District Court, Central District of California	8:14-cv-491
<u>Costal Plating Company v. Ellwood Group, Inc., et al.</u>	U.S. District Court, Southern District of Texas, Corpus Christi Division	2:15-cv-174
<u>TorqueLock Corporation v. U.S. Steel Tubular Products, Inc.</u>	District Court of Harris County, Texas, 334th Judicial District	2014-67017
<u>ART+COM Innovationpool GmbH, v. Google, Inc.</u>	U.S. District Court, District of Delaware	1:14-cv-217
<u>Magna Electronics, Inc. v. TRW Automotive Holdings Corp, et al.</u>	U.S. District Court, Western District of Michigan, Southern Division	1:12-cv-654
<u>Magna Electronics, Inc. v. TRW Automotive Holdings Corp, et al.</u>	U.S. District Court, Western District of Michigan, Southern Division	1:13-cv-324
<u>Solocron Media, LLC v. Verizon Communications, Inc., et al.</u>	U.S. District Court, Eastern District of Texas, Marshall Division	2:13-cv-1059
<u>Semcon Tech, LLC v. Micron Technology, Inc.</u>	U.S. District Court, District of Delaware	1:12-cv-532
<u>Mirowski Family Ventures, LLC v. Boston Scientific Corporation , et al.</u>	Circuit Court for Montgomery County, Maryland	373798-V
<u>Polyzen, Inc. v. RadiaDyne, L.L.C.</u>	U.S. District Court, Eastern District of North Carolina, Western Division	5:11-cv-662
<u>EON Corp. IP Holdings, LLC v. Sprint Spectrum, LP, et al.</u>	U.S. District Court, Northern District of California, San Francisco	3:12-cv-1011
<u>SynQor, Inc. v. Artesyn Technologies, Inc., et al.</u>	U.S. District Court, Eastern District of Texas, Marshall Division	2:11-cv-444

CASE	COURT	CAUSE NUMBER
<u>EON Corp. IP Holdings, LLC</u> v. AT&T Mobility, LLC, et al.	U.S. District Court, District of Puerto Rico	3:11-cv-1555
<u>Becton, Dickinson and Company</u> v. Insulet Corporation	U.S. District Court, District of New Jersey	2:10-cv-4371
<u>Cheetah Omni LLC</u> v. Alcatel-Lucent USA, et al..	U.S. District Court, Eastern District of Texas, Tyler Division	6:11-cv-390
<u>Boston Scientific Corporation , et al.</u> v. Mirowski Family Ventures, LLC	U.S. District Court, Southern District of Indiana, Indianapolis Division	1:11-cv-736
<u>EON Corp. IP Holdings, LLC</u> v. T-Mobile USA, Inc., et al.	U.S. District Court, Eastern District of Texas, Tyler Division	6:10-cv-379
<u>Vasudevan Software, Inc.</u> v. MicroStrategy, Inc.	U.S. District Court, Northern District of California, San Francisco	C11-6637
<u>Vasudevan Software, Inc.</u> v. Tibco Software, Inc.	U.S. District Court, Northern District of California, San Francisco	C11-6638
<u>Two-Way Media, LLC</u> v. AT&T, Inc., et al.	U.S. District Court, Western District of Texas, San Antonio Division	5:09-cv-476