

Michael D. Lindsay

Director

Associations

American Society of Appraisers

Education

Texas A&M University Master of Business Administration, Finance Emphasis May 1999

Brigham Young University Bachelor of Arts, History December 1996 2829 Technology Forest Blvd. Suite 330 The Woodlands, Texas 77381 832-631-9139 mlindsay@novumconsultinggroup.com

POSITION:

Michael Lindsay is a Director at NOVUM Consulting Group, an independent consulting firm that provides financial consulting services, financial analysis and valuation assessments for companies relating to technology issues such as patents, trademarks, trade secrets, trade dress, copyrights and other forms of intellectual property. The firm also provides financial analysis and valuation services for corporate disputes, licensing negotiations, litigation and corporate finance purposes.

FINANCIAL AND LITIGATION CONSULTING EXPERIENCE:

Mike has provided financial and valuation consulting to companies and law firms since 1999. These matters included intellectual property, business valuations, and intangible asset valuations involving the energy, healthcare, technology, and medical device industries. Intellectual property experience includes intellectual property valuation and analysis of damages related to patent, trademark, and trade dress infringement as well as misappropriation of trade secrets. Venues for these matters included Federal courts and various state courts.

SAMPLE INDUSTRY EXPERIENCE:

- Computers
- Financial Services
- Healthcare
- Industrial Equipment
- Internet / E-Commerce
- Medical Products

- Mobile Communications
- Oil and Gas
- Retail / Consumer Products
- Semiconductors
- Software
- Telecommunications

Work within these industries has included analysis of sales, costs, profits, license agreements, business plans, industry competition, market conditions, and other information for the purposes of calculating damages and valuations.

Expert Testimony and Designations

CASE	COURT	CAUSE NUMBER
Elusive Wildlife Technologies, L.P. v <u>. Predator</u> <u>Tactics, Inc. and James Durako</u> (Report)	U.S. District Court, Southern District of Texas, Houston Division	4:18-cv-1647
Luxottica Group S.p.A., an Italian Corporation, et al. v. <u>Cash America East, Inc., et al.</u> (Report)	U.S. District Court, Middle District of Florida	6:16-cv-728

Selected Litigation Consulting Experience

CASE	COURT	CAUSE NUMBER
XR Communications, LLC, dba Vivato Technologies v. Aruba Networks LLC, Belkin International, Inc., Netgear, Inc.	U.S. District Court, Central District of California	8:17-cv-596 (LEAD)
Solas OLED Ltd. v. Samsung Electronics	U.S. District Court, Eastern District of Texas, Marshall Division	2:21-cv-105
Proven Networks, LLC v. SAP America	U.S. District Court, Eastern District of Texas, Marshall Division	2:21-cv-00100
Proven Networks, LLC v. NetApp, Inc.	U.S. District Court, Eastern District of Texas, Marshall Division	6:20-cv-369
<u>Godo Kaisha IP Bridge I</u> v. Micron Technology Inc.	U.S. District Court, Western District of Texas, Waco Division	6:20-cv-0178
Kirsch Research and Development, LLC v. Atlas Roofing Corporation	U.S. District Court, Eastern District of Texas, Texarkana Division	5:20-cv-0055
Kirsch Research and Development, LLC v. DuPont de Nemours, Inc., et al.	U.S. District Court, Eastern District of Texas, Texarkana Division	5:20-cv-0057
Oyster Optics, LLC v. Cisco Systems Inc., et al.	U.S. District Court, Eastern District of Texas, Marshall Division	2:20-cv-0211
Linksmart Wireless Technology, LLC v. Panasonic Avionics Corp	U.S. District Court for the Central District of California	8:18-cv-00662
Linksmart Wireless Technology, LLC v. GoGo, Inc.	U.S. District Court for the Central District of California	8:18-cv-00654
Ramot at Tel Aviv Universty Ltd v. Cisco Systems, Inc.	U.S. District Court, Eastern District of Texas, Marshall Division	2:19-cv-00225
Oyster Optics, LLC v. Ciena Corporation	U.S. District Court, Northern District of California	4:17-cv-5920
Linksmart Wireless Technology, LLC v. Caesars, Golden Nugget, Las Vegas Sands, MGM, and Wynn	U.S. District Court, District of Nevada	2:18-cv-862 (LEAD)
Solas OLED Ltd. v. LG Display Co., et al.	U.S. District Court, Western District of Texas, Waco Division	6:19-cv-236
Linksmart Wireless Technology, LLC v. Gogo Inc. and Gogo LLC	U.S. District Court, Central District of California, Southern Division	8:18-cv-654
Linksmart Wireless Technology, LLC v. Panasonic Avionics Corp.	U.S. District Court, Central District of California, Southern Division	8:18-cv-662
Oyster Optics, LLC v. Infinera Corporation, et al.	U.S. District Court, Eastern District of Texas, Marshall Division	2:19-cv-257

CASE	COURT	CAUSE NUMBER
British Telecommunications PLC, v. IAC, et al.	U.S. District Court, District of Delaware	1:18-cv-366
Solas OLED Ltd. v. Samsung Display Co., et al.	U.S. District Court, Eastern District of Texas, Marshall Division	2:19-cv-152
Zeroclick, LLC v. Apple Inc.	U.S. District Court, Northern District of California, Oakland Division	4:15-cv-4417
Pierce Manufacturing Inc., et al. v. E-One, Inc., et al.	U.S. District Court, Middle District of Florida, Tampa Division	8:18-cv-617
<u>StollerUSA, Inc., et al.</u> v. Agri-Science Technologies, LLC, et al.	U.S. District Court, Southern District of Texas, Houston Division	4:18-cv-3572
<u>Limestone Memory Systems, LLC</u> v. Micron Technology Inc., et al.	U.S. District Court, Central District of California	8:15-cv-278 (LEAD)
Finalrod IP, LLC, et al. v. John Crane, Inc., et al.	U.S. District Court, Western District of Texas, Midland	7:15-cv-97
Genband US LLC v. Metaswitch Networks LTD, et al.	District Court of Dallas County, Texas, 134th Judicial District	DC-17-3697
<u>Oyster Optics, LLC</u> v. Coriant North America, LLC, et al.	U.S. District Court, Eastern District of Texas, Marshall Division	2:16-cv-1302 (LEAD)
Straight Path IP Group, Inc. v. Apple, Inc.	U.S. District Court, Northern District of California	3:16-cv-3582
Straight Path IP Group, Inc. v. Cisco Systems, Inc.	U.S. District Court, Northern District of California	3:16-cv-3463
Marjam Supply Company of Florida, LLC, et al. v. <u>Pliteq, Inc., et al.</u>	U.S. District Court, Southern District of Florida	1:15-cv-24363
Cobalt Boats, LLC v. Sea Ray Boats, Inc., et al.	U.S. District Court, Eastern District of Virginia, Norfolk Division	2:15-cv-21
Unicat Services, LLC, et al. v. <u>Bloom Energy</u> <u>Corporation</u>	U.S. District Court, Southern District of Texas, Galveston Division	3:16-cv-32
FastVDO LLC v. AT&T Mobility LLC, et al.	U.S. District Court, Southern District of California	3:16-cv-385
Luxottica Groups S.p.A., et al. v. <u>Cash America</u> <u>East, Inc.</u>	U.S. District Court, Middle District of Florida, Orlando Division	6:16-cv-728
Ecore International, Inc. v. Paul Downey, CSR Industries, Inc., and Pliteq, Inc.	U.S. District Court, Eastern District of Pennsylvania	5:11-cv-6843
MiMedx Group, Inc. v. <u>Tissue Transplant</u> Technology, Ltd. d/b/a Bone Bank Allografts, et al.	U.S. District Court, Western District of Texas, San Antonio Division	5:14-cv-719
Core Wireless Licensing S.A.R.L. v. Apple Inc.	U.S. District Court, Northern District of California, San Jose Division	5:15-cv-5008
Intellectual Ventures I LLC v. Ricoh Americas Corporatoin and Ricoh Electronics, Inc.	U.S. District Court, District of Delaware	1:13-cv-474
Signal IP, Inc. v. <u>Subaru of America, Inc.</u>	U.S. District Court, Central District of California	2:14-cv-2963
Signal IP, Inc. v. Mazda Motor of America, Inc.	U.S. District Court, Central District of California	8:14-cv-491

CASE	COURT	CAUSE NUMBER
Coastal Plating Company v. Ellwood Group, Inc., et al.	U.S. District Court, Southern District of Texas, Corpus Christi Division	2:15-cv-174
TorqueLock Corporation v. <u>U.S. Steel Tubular</u> <u>Products, Inc.</u>	District Court of Harris County, Texas, 334th Judicial District	2014-67017
ART+COM Innovationpool GmbH. v. Google, Inc.	U.S. District Court, District of Delaware	1:14-cv-217
Magna Electronics, Inc. v. <u>TRW Automotive</u> Holdings Corp, et al.	U.S. District Court, Western District of Michigan, Southern Division	1:12-cv-654
Magna Electronics, Inc. v. <u>TRW Automotive</u> Holdings Corp, et al.	U.S. District Court, Western District of Michigan, Southern Division	1:13-cv-324
Solocron Media, LLC v. Verizon Communications, Inc., et al.	U.S. District Court, Eastern District of Texas, Marshall Division	2:13-cv-1059
Semcon Tech, LLC v. Micron Technology, Inc.	U.S. District Court, District of Delaware	1:12-cv-532
Mirowski Family Ventures, LLC v. <u>Boston</u> Scientific Corporation , et al.	Circuit Court for Montgomery County, Maryland	373798-V
Polyzen, Inc. v. <u>RadiaDyne, L.L.C.</u>	U.S. District Court, Eastern District of North Carolina, Western Division	5:11-cv-662
EON Corp. IP Holdings, LLC v. Sprint Spectrum, LP, et al.	U.S. District Court, Northern District of California, San Francisco	3:12-cv-1011
SynQor, Inc. v. Artesyn Technologies, Inc., et al.	U.S. District Court, Eastern District of Texas, Marshall Division	2:11-cv-444
EON Corp. IP Holdings, LLC v. AT&T Mobility, LLC, et al.	U.S. District Court, District of Puerto Rico	3:11-cv-1555
Becton, Dickinson and Company v. Insulet Corporation	U.S. District Court, District of New Jersey	2:10-cv-4371
Cheetah Omni LLC v. Alcatel-Lucent USA, et al	U.S. District Court, Eastern District of Texas, Tyler Division	6:11-cv-390
<u>Boston Scientific Corporation , et al.</u> v. Mirowski Family Ventures, LLC	U.S. District Court, Southern District of Indiana, Indianapolis Division	1:11-cv-736
EON Corp. IP Holdings, LLC v. T-Mobile USA, Inc., et al.	U.S. District Court, Eastern District of Texas, Tyler Division	6:10-cv-379
Vasudevan Software, Inc. v. MicroStrategy, Inc.	U.S. District Court, Northern District of California, San Francisco	C11-6637
Vasudevan Software, Inc. v. Tibco Software, Inc.	U.S. District Court, Northern District of California, San Francisco	C11-6638
Two-Way Media, LLC v. AT&T, Inc., et al.	U.S. District Court, Western District of Texas, San Antonio Division	5:09-cv-476